

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Holdings US Subsidiary Obtains Nasdaq Membership Qualification

Hong Kong, 6 February 2018 – Haitong International Securities Group Limited ("Haitong International"; 665.HK) had been informed that Haitong Securities USA LLC, a subsidiary of Haitong International Holdings Ltd., had obtained the membership of National Association of Securities Dealers Automated Quotations (NASDAQ) on 1 February 2018.

Haitong International last December announced that it plans to acquire Haitong (UK) Limited and Haitong Securities USA LLC, which are principally engaged in stocks trading, fixed income, currencies and commodities (FICC) as well as corporate finance business, from Haitong Bank S.A. Obtaining the Nasdaq membership qualification will help facilitate Haitong International to start the licensed businesses including stocks, options, preferred shares, corporate bond, warrants, Mortgage Backed Securities (MBS) and other Asset Backed Securities (ABS), REITS, government bonds, upon the completion of the acquisition.

These years, Haitong International has been making efforts on expanding its equity sales and trading businesses globally. U.S. is among one of the most important capital markets in the world, accounting for more than 50% of the MSCI World Index. Haitong International last year launched the Algorithm Execution Services in New York and was granted the Qualified Intermediary (QI) qualification from the Internal Revenue Service (IRS) of the United States, it is believed that the Nasdaq membership qualification will help Haitong International further attract U.S. stocks clients and promote sales trading of the U.S. stocks.

Nasdaq (Nasdaq: NDAQ) is a leading global provider of trading, clearing, exchange technology, listing, information and public company services as well as the world's first electronic stock market, serving corporations and investors with its presence of more than 50 offices in 26 countries across the world. Nasdaq is home to over 5,000 total listings with a market value of approximately USD\$10 trillion, making the global second-largest exchange bourse, solely subsequent to NYSE.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well established investment banking business platform provides corporate finance, wealth management, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company have been assigned a "Baa2" long-term issuer rating by Moody's and a "BBB" long-term credit rating by Standard and Poor's. Haitong International has a global financial servicing network covering the



world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making us to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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