



**PRESS RELEASE**

**FOR IMMEDIATE RELEASE**

**Haitong International Successfully Completed an IPO Deal for Yincheng International**

**Hong Kong, 6 March 2019** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Yincheng International Holding Co., Ltd. (“Yincheng International”; 1902.HK), for which its corporate finance team and global capital market team acted as Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager.

Yincheng International is a property developer in the PRC focusing on developing quality residential properties in the Yangtze River Delta Megalopolis for customers of all ages. Yincheng International ranked 93rd among the Top 100 Real Estate Developer in China in 2018 and was awarded as one of the Top 10 property developers in Jiangsu Province in the same year in terms of comprehensive performance according to the Enterprise Research Institute of Development Research Centre of the State Council), Real Estate Research Institute of Tsinghua University and China Index Academy. In 2017, Yincheng International also ranked No.2 among the top 50 enterprises in the property development industry of Jiangsu Province in terms of comprehensive strength published by the Jiangsu Real Estate Association. Shares of Yincheng International were successfully listed on the Hong Kong Stock Exchange today.

Haitong International has completed 6 IPOs in Hong Kong and 6 equity financing deals globally so far this year.

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### **Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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