



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Jinshang Bank

Hong Kong, 12 July 2019 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Jinshang Bank Co., Ltd. (Jinshang Bank”; 2558.HK), for which its corporate finance team and global capital market team acted as Joint Bookrunner and Joint Lead Manager.

Jinshang Bank is the only provincial city commercial bank in Shanxi Province. In 2018, Jinshang Bank was ranked 440th among the “Top 1000 World Banks” in terms of tier-one capital as of December 31, 2017 by The Banker. Jinshang Bank ranked first among all city commercial banks in Shanxi Province in terms of total assets, total deposits from customers and total loans to customers as of December 31, 2017. Shares of Jinshang Bank were successfully listed on the Hong Kong Stock Exchange today.

Haitong International has completed 29 IPOs in Hong Kong and 35 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

(Incorporated in Bermuda with limited liability)

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).



To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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