

PRESS RELEASE**FOR IMMEDIATE RELEASE****Haitong International Successfully Completed an IPO Deal for Bank of Gansu**

Hong Kong, 18 January 2018 – Haitong International Securities Group (“Haitong International” ; 665.HK) has completed the IPO deal for Bank of Gansu Co., Ltd. (“Bank of Gansu” ; 2139.HK) with gross proceeds of around HKD 5.95 billion. Haitong International acted as the Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager in the IPO deal.

Bank of Gansu is the only provincial city commercial bank in Gansu Province, China, ranking No.2 in terms of total assets and 3rd in terms of total deposits among banking institutions operating in the province as of June 30, 2017, according to the PBoC. Shares in Bank of Gansu were successfully listed on the Hong Kong Stock Exchange today, closing at HKD2.88, up 7.1% from its IPO price of HKD2.69.

In this IPO deal, Haitong International successfully introduced a number of institutional investors and corner investor by virtue of its extensive sales network and strong execution power, optimizing shareholder base of the client.

This transaction makes the 2nd IPO deal that Haitong International has completed in 2018, as well as the 2nd equity financing deal in Asia Pacific so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well established investment banking business platform provides corporate finance, wealth management, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company have been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making us to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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